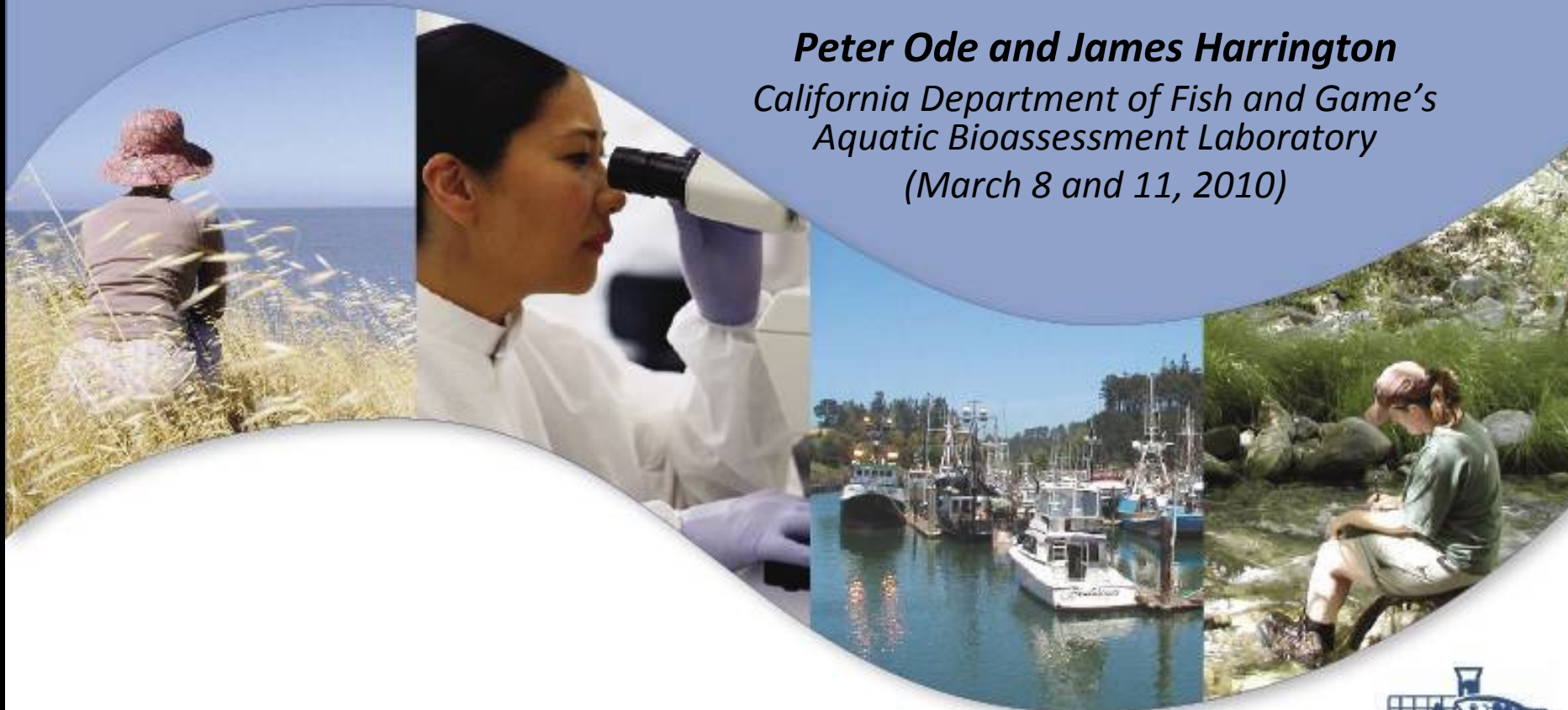


# Biological Objectives

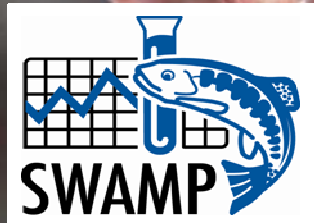
## Introduction to Bioassessment

*Peter Ode and James Harrington*  
*California Department of Fish and Game's*  
*Aquatic Bioassessment Laboratory*  
*(March 8 and 11, 2010)*



# What is bioassessment? Why use bioassessment? How does bioassessment work?

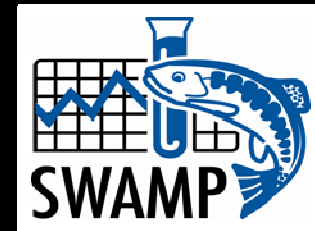
- scoring biology
- reference conditions



# Many Types of Biological Data Used in WQ Monitoring

## Biological Monitoring Tools used by SWAMP

- tissue chemistry
- egg shell chemistry
- pathogen monitoring
- indicator species monitoring
- invasive species monitoring
- sediment toxicity
- water column toxicity (including Toxicity Identification Evaluations)
- fish habitat indices (e.g., condition of spawning gravels, numbers of spawning fish, etc.)
- **bioassessment** = direct measurement of waterbody health from the organisms that live in those waterbodies



*Bioassessment is the subject of biological objectives*



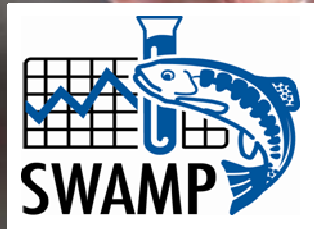
# What is bioassessment?

- Science of interpreting the **ecological condition** of a resource (e.g., streams/rivers) from its **resident biota** (fish, insects, algae, plants, etc.)
- Study of associations between ecological condition and both natural and anthropogenic sources of variation



What is bioassessment?  
**Why use bioassessment?**  
How does bioassessment work?

- scoring biology
- reference conditions



# CORE PRINCIPLE

Most waterbodies contain diverse groups of organisms that have predictable responses to multiple stressors.

Since they live in waterbodies for long periods of time, resident organisms provide a record of stream conditions over time.

Monitoring biology provides a window into stream health.





# Advantages to Monitoring Resident Biology

- Provides **direct evidence** of aquatic life condition
- Incorporates measures of non-chemical stresses (e.g., fine sediments, hydromodification, invasive species)
- Ecological indicators provide helpful context for interpreting other WQ measures (e.g., chemistry)





# Why monitor biology: POLICY

"The objective of this Act is to restore and maintain the chemical, physical, and **biological integrity** of the nation's waters" -- Clean Water Act section 101(a)

Bioassessment gives State and Regional Boards tools for meeting the CWA biological integrity objective



# Benthic Macroinvertebrates (BMIs)

*Bottom-dwelling invertebrates, not microscopic*

**DIVERSE** and **ABUNDANT**: Dozens to > 100 BMI species present at a site, thousands of individuals/m<sup>2</sup>

Unique preferences for different micro-habitats, physical settings, but also different sensitivities to stresses (pollutants, sediments, flow conditions, climate, etc.)

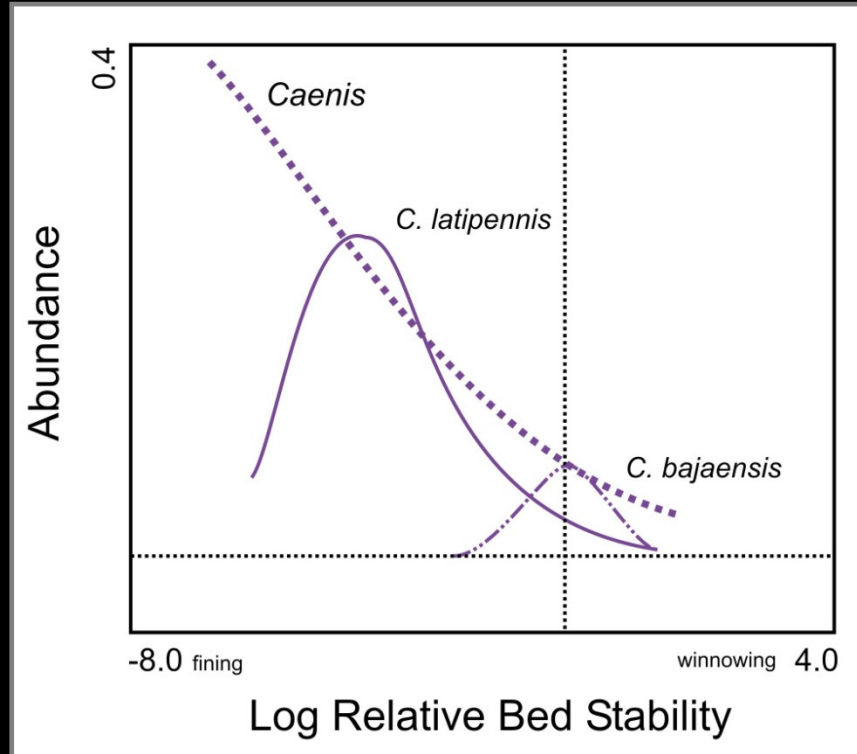
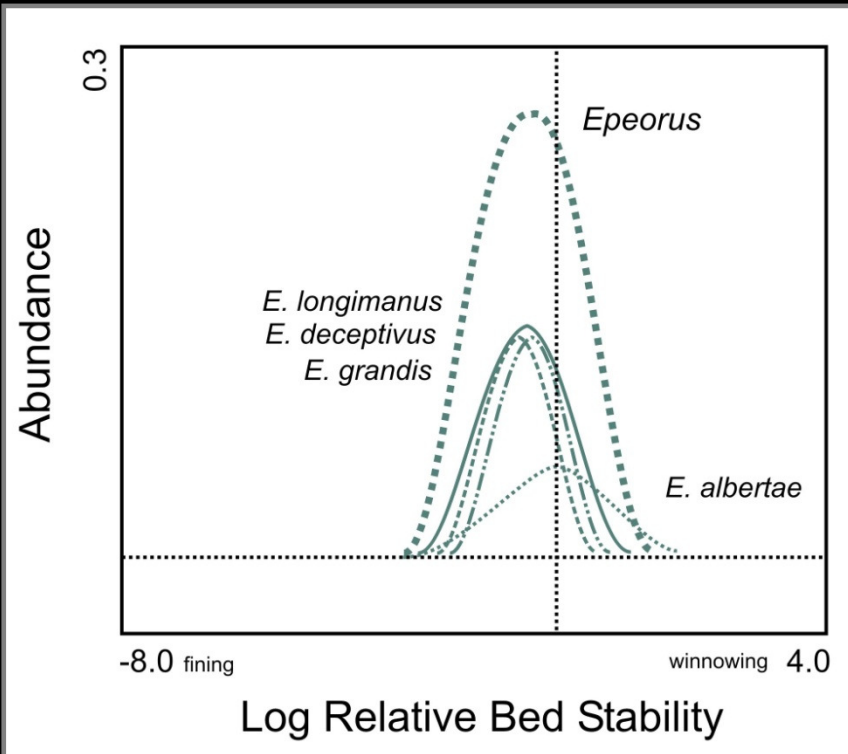


# Sediment intolerant vs. sediment tolerant

*Epeorus*



*Caenis*





# Multiple Indicators

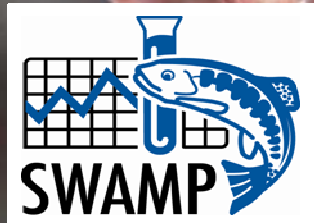
SWAMP's current focus is on BMIs, but long term strategy will include **multiple assemblages**. Ongoing efforts to develop algal indicators for streams.



*algae photos courtesy Robert Sheath*

What is bioassessment?  
Why use bioassessment?  
**How does bioassessment work?**

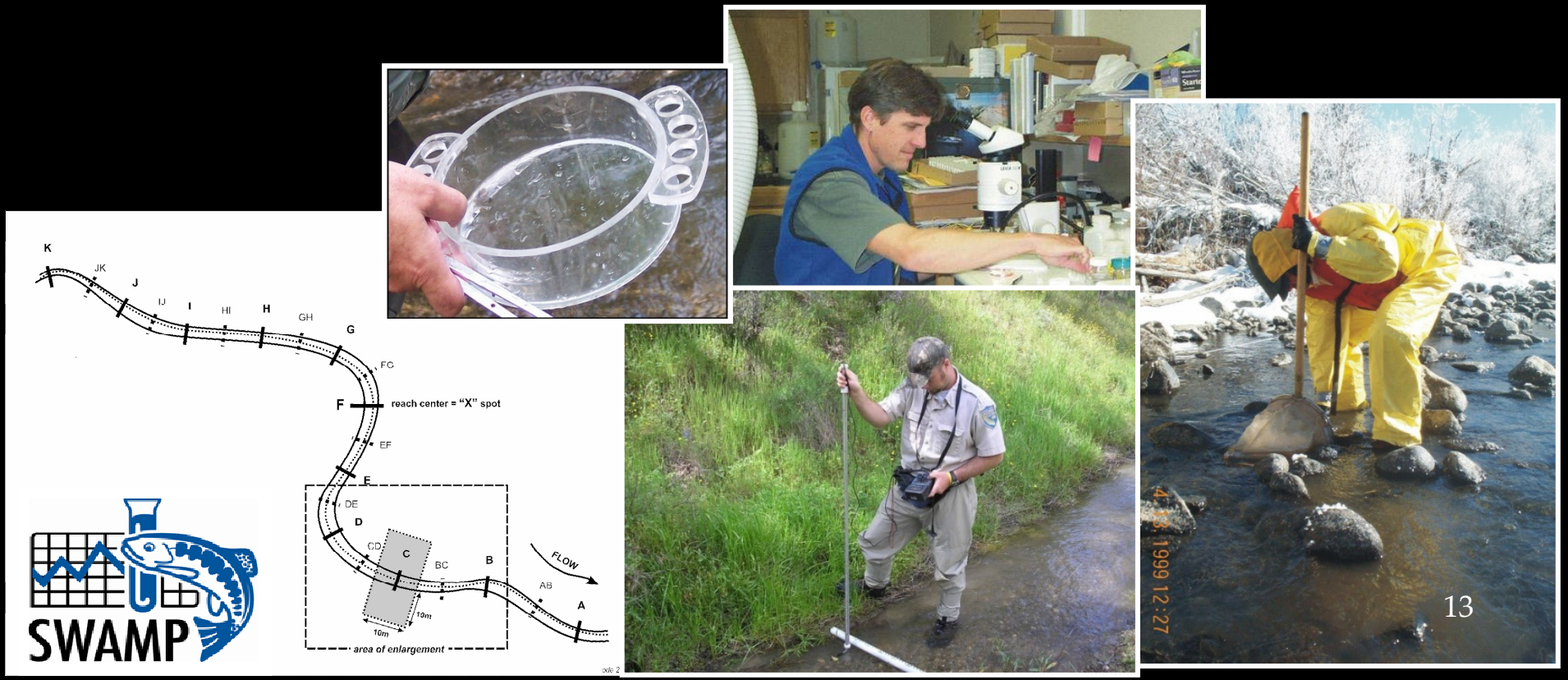
- scoring biology
- reference conditions





# Data Collection and Processing

- SWAMP has established standard methods for collecting BMIs, algae and habitat data
- Standardized Reporting of Taxonomic Data (SWAMP-SAFIT)
- Standardized Data Management (SWAMP-CEDEN)





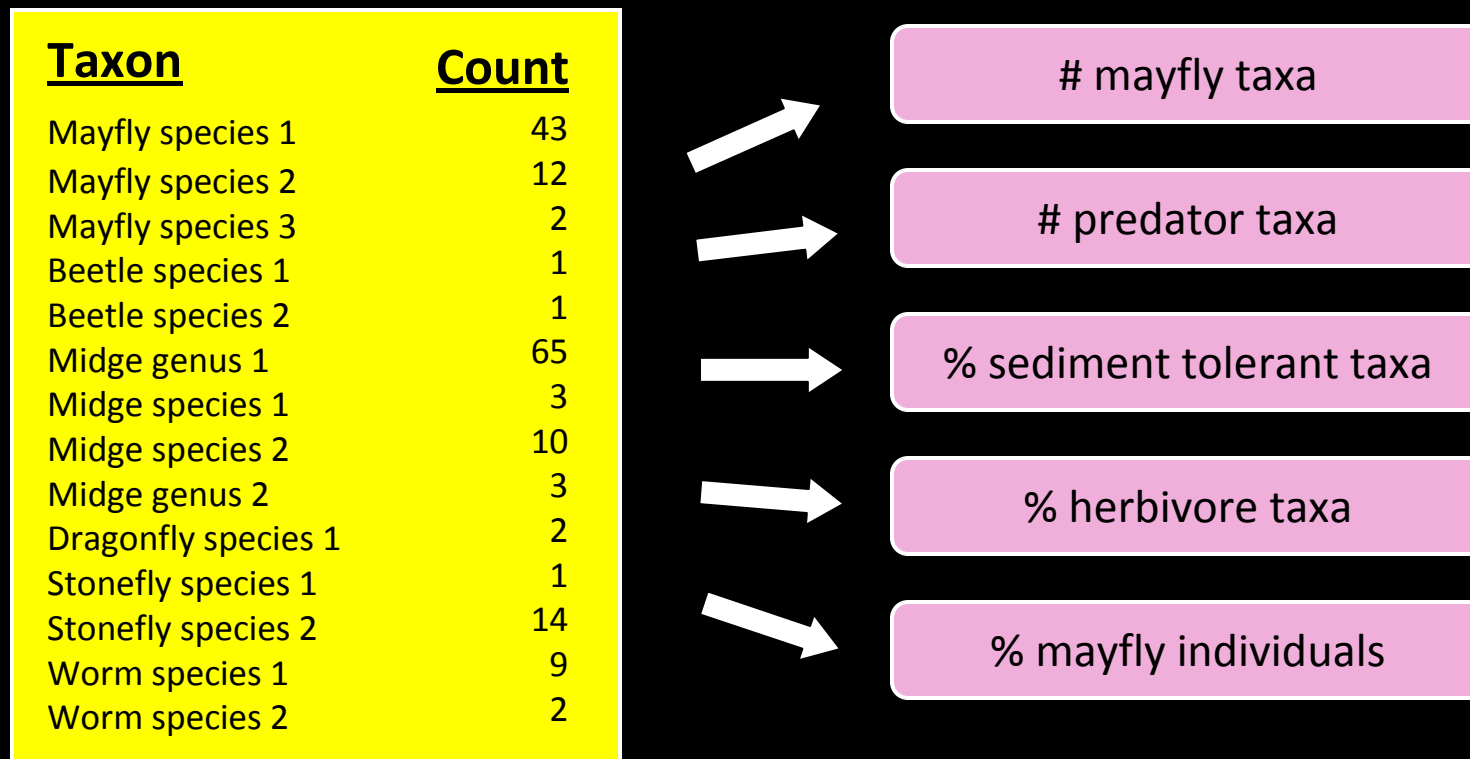
## Tools for Scoring Biological Condition from the List of Organisms at a Test Site

- **Multimetric indices** (e.g., Index of Biotic Integrity or IBIs)
- **Predictive models** (e.g., O/E or RIVPACS)
  - Compare organisms observed at test sites to those expected to occur in least disturbed “**reference**” sites
  - Produce easily interpreted scores with quantifiable precision

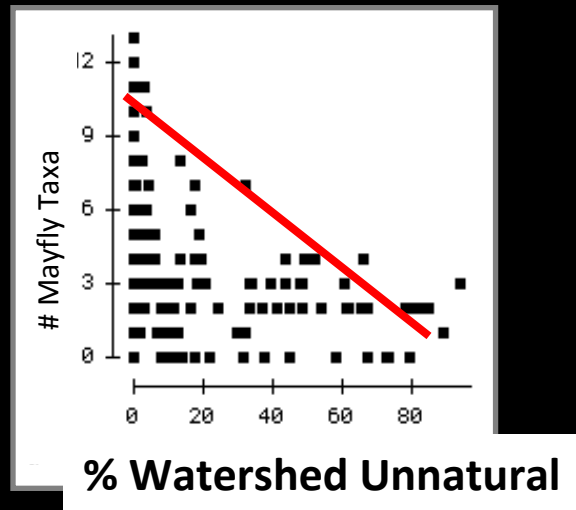
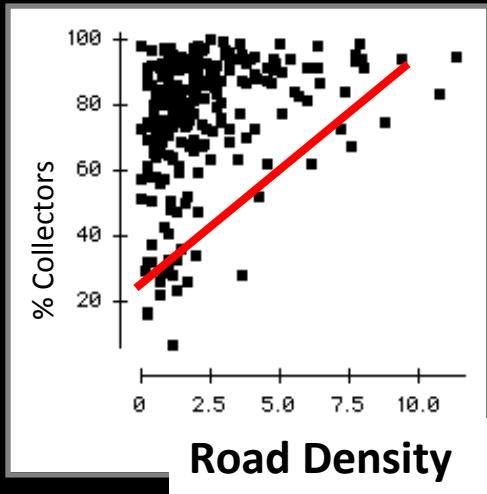
# Multimetric Indices (MMIs)

(e.g., Index of Biotic Integrity, IBI)

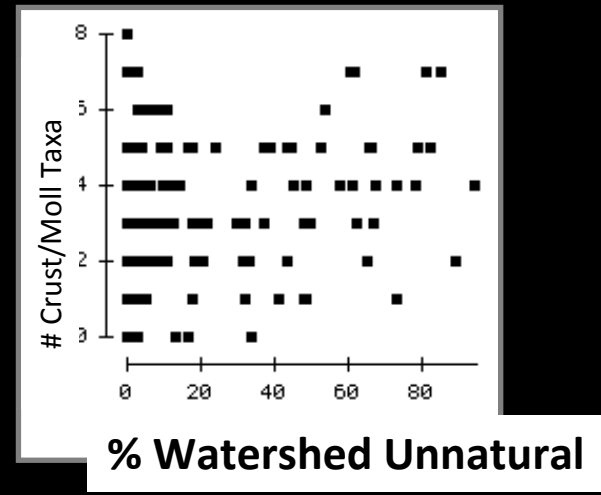
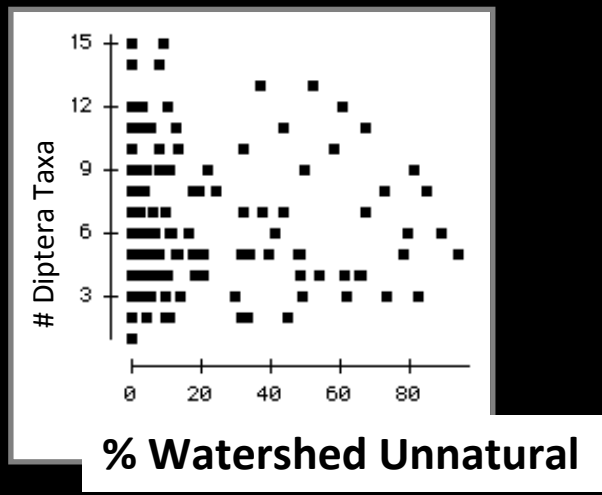
Step 1. Organism list is converted into metrics representing diversity, ecosystem function, and sensitivity to disturbance



# Step 2. Metrics are evaluated for responsiveness to key stressor gradients and other performance criteria



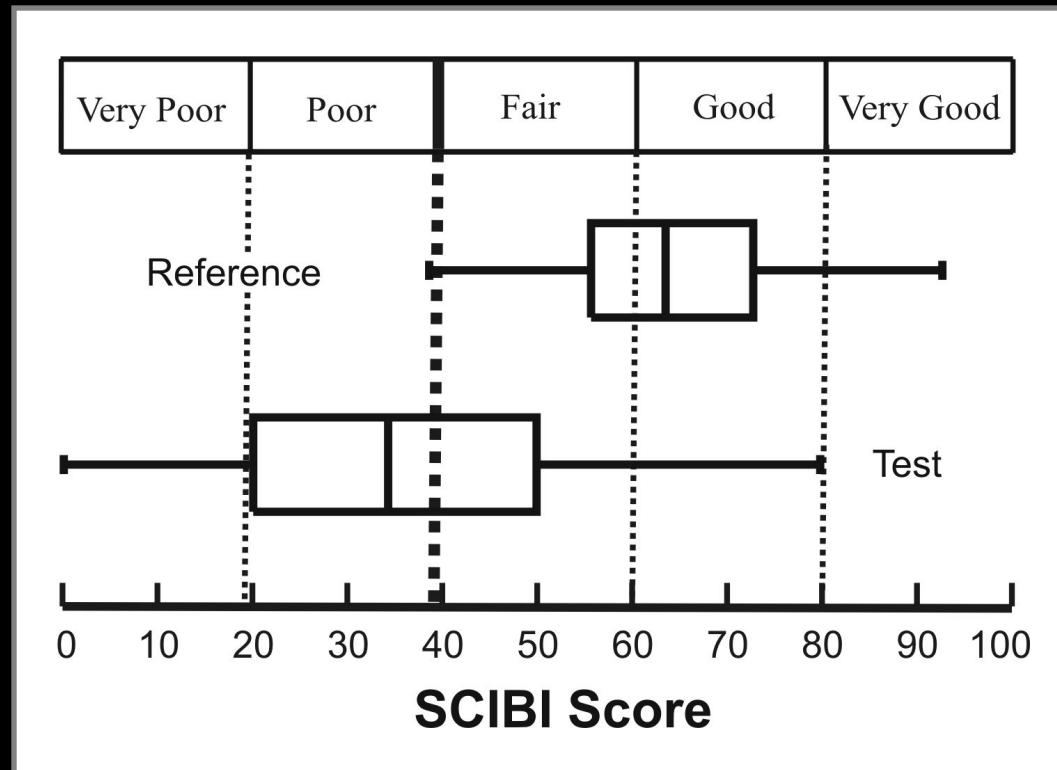
Responsive Metrics



Not-so-responsive Metrics



### Step 3. Best metrics are scored, then assembled into an index



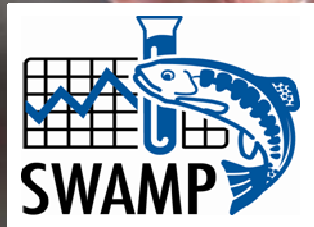
IBI Score (1-100) is a measure of how similar/dissimilar a test site is to metrics at high quality **reference sites**

# Predictive Models

- Based on “raw” species data ... species list **not** converted to metrics
- Compare number of **observed** (“O”) species to number of **expected** (“E”) species
- “Expected” species list derived from predictive modeling techniques using data from **reference sites**
- **O/E score (scaled 0.0 to 1.0):** represents the proportion of **native** species present at test site

What is bioassessment?  
Why use bioassessment?  
How does bioassessment work?

- scoring biology
- **reference conditions**





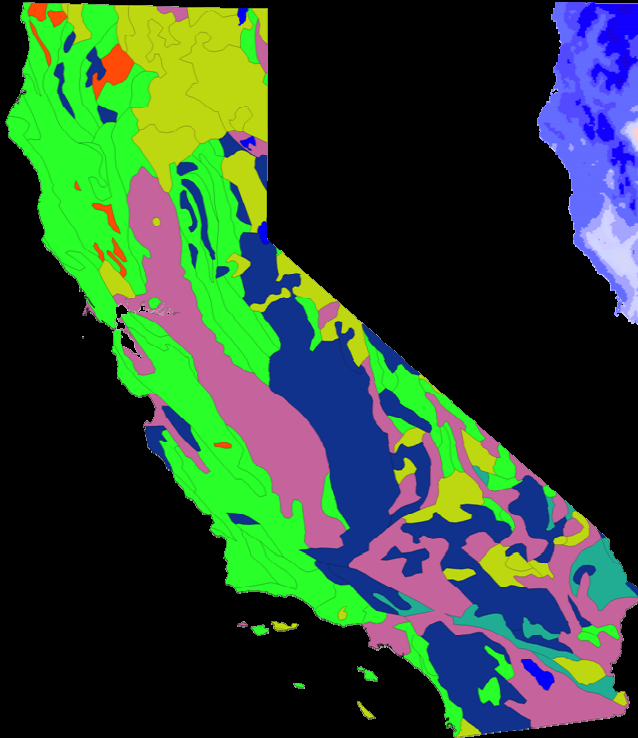
# Bioassessment Tools Depend on Reference Sites (sites with low levels of disturbance)

“What should the biology look like at a test site?”

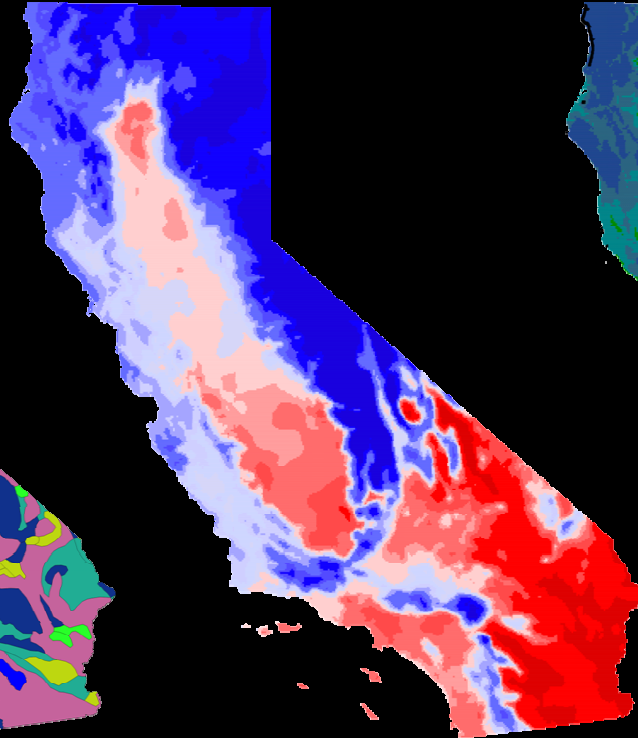


Strong natural gradients result in a large degree of natural variation in biological expectations

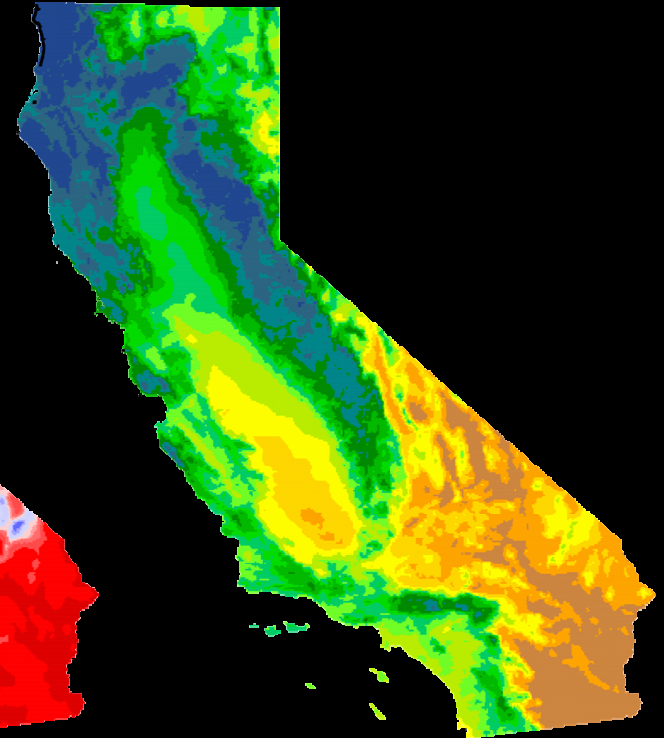
Geology



Temperature



Precipitation



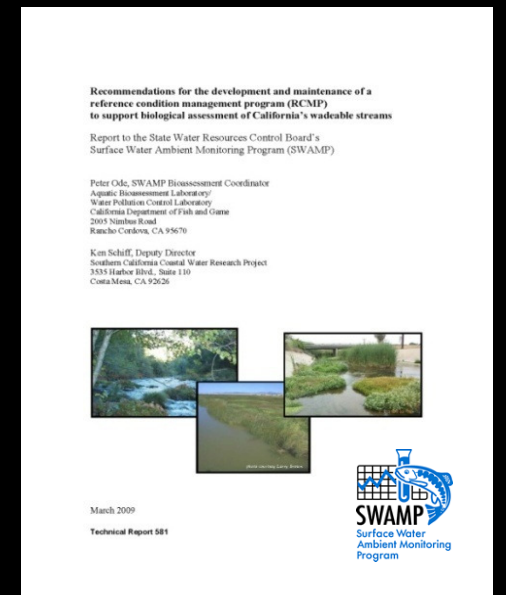
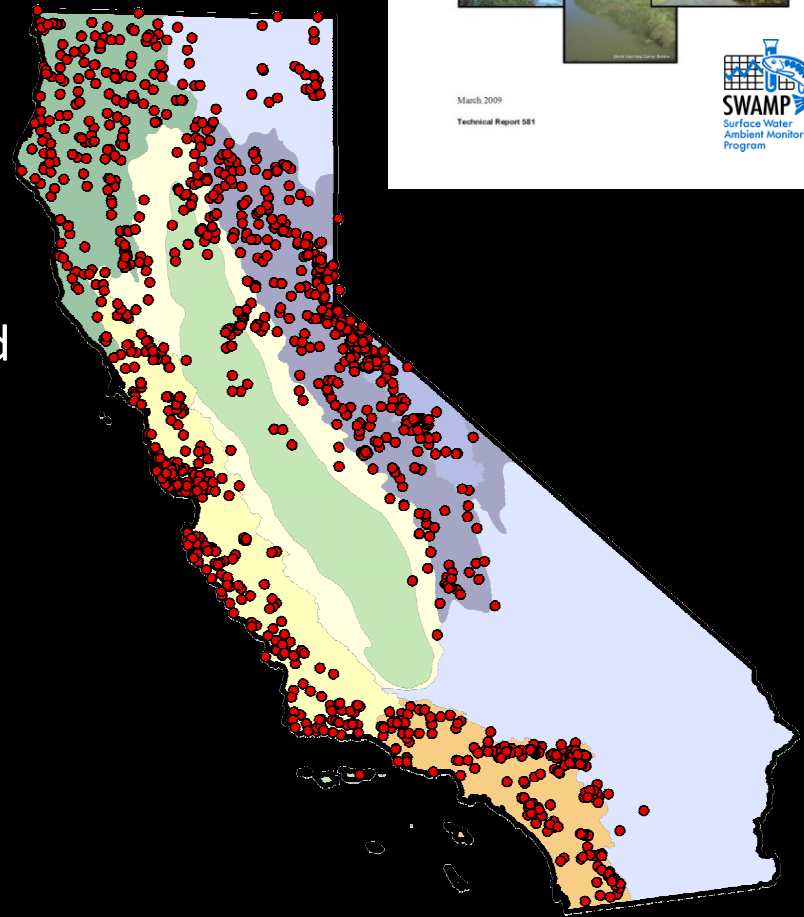
Accurate predictions of expected biota require reference data from the full range of natural environmental settings



# Reference Condition Management Plan

*(adopted March 2009)*

- RCMP is SWAMP's standardized process for identifying & sampling "reference sites" throughout CA
- Now in implementation phase:
  - ✓ Screen existing sites (~1500) with GIS and local data
  - ✓ Identify data gaps and collect bio/chem/hab data where missing
  - ✓ Monitor temporal variability (both inter-annual & intra-annual)

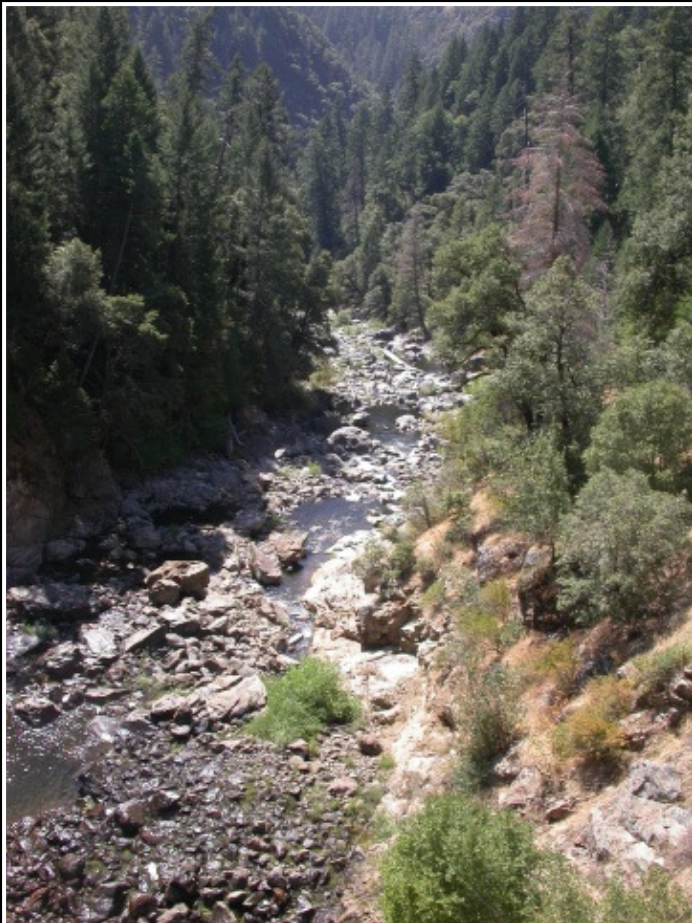




# Bio-Objectives: Regulatory Application

defining fair and objective expectations across CA

*Reference program can define reasonable expectation here:*



*What about here?*





- Biological potential differs from stream to stream due to both natural and anthropogenic causes
- Biological objectives must balance statewide consistency with sensitivity to local conditions

